



UNITED INDIA INSURANCE COMPANY LIMITED

Registered Office: 24 Whites Road, Chennai - 600 014

CIN: U93090TN1938GOI000108

11.01.2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Sub: Newspaper advertisement issued for exercise of call option under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Ref: ISIN INE346Z08011 – Security Name: 8.25% United India Insurance Company Limited 2028

Scrip Code: BSE-957452

With reference to our letter dated 10th January 2023 with respect to exercise of call option in respect of 9000 Nos. 8.25% Rated, Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Bonds in the nature of Debentures (“NCDs”) along with interest accrued thereon and pursuant to Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith copies of the advertisement published in newspapers as follows:

- a) Financial Express (English – all India Edition) issue dated 11th January 2023
- b) Dinarmalar (Regional Daily) issue dated 11th January 2023

The said advertisement copies are also available on the Company’s website at www.uiic.co.in.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For United India Insurance Company Limited

ANAGHA
SHANTANU
DESHPANDE

Digitally signed by
ANAGHA SHANTANU
DESHPANDE
Date: 2023.01.11
10:55:33 +05'30'

(Anagha Shantanu Deshpande)
Company Secretary & Compliance Officer
Encl: as above

Financial Express 11.1.23

FE 11/1/2023



युनाइटेड इंडिया इश्योरन्स कंपनी लिमिटेड
UNITED INDIA INSURANCE COMPANY LIMITED

(A Government of India Undertaking)
Registered Office: 24 White Road, Royapettah, Chennai - 600014
Head Office: No. 19, IV Lane, Nungambakkam High Road, Chennai - 600034
CIN: U03090TN1938COI000105 IRDAI Registration No. 45
Website: www.uilic.co.in Email Id: boardandsecretariat@uilic.co.in

NOTICE

Notice Pursuant to Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities), Regulations 2021 for exercising Call Option on 9000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable and Non-Convertible Debentures ("NCDs") of Face Value of Rs.10,00,000/- each, at par aggregating to Rs.900 crores issued under ISIN No. INE346Z08011

Notice is hereby given that in accordance with the Terms of Information Memorandum dated 31.01.2018 issued by the Company in respect of captioned NCDs, the Company will exercise its call option on all the NCDs in full on 02.02.2023.

The NCDs will be redeemed by the Company at face value of Rs.10,00,000/- per Bond along with interest amount accrued thereon as per the terms of issue ("Redemption Amount") and same shall be paid on Thursday, 2nd February, 2023 to the NCD holders holding such NCDs as on the Record Date by crediting the said amount to the bank account appearing in the Demat Account of respective NCD holders. In case the redemption amount cannot be credited to the bank account, a cheque/Demand Draft shall be dispatched to the address of the NCD holders as updated in the Demat Account as on the Record Date.

Notice is hereby further given that for the purpose of determining NCD holders eligible to receive the redemption amount, Wednesday, 18th January, 2023 has been fixed as Record Date.

Upon exercise of Call Option and payment of the redemption amount in full, all the NCDs shall be extinguished and no claim shall lie against the Company thereafter.

For United India Insurance Company Limited
sd/-

(Anagha Shantanu Deshpande)
Company Secretary, ACS 12700

Place : Chennai

Date : 11th January 2023

Dinarmalan 11.01.2023



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