



UNITED INDIA INSURANCE COMPANY LIMITED
REGISTERED OFFICE
24 WHITES ROAD, CHENNAI - 600 014
CIN: U93090TN1938GOI000108

19.02.2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001

Dear Sir / Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 — Certificate of Receipt and noting of information by Debenture Trustee

Ref: ISIN INE346Z08011 — Security Name: 8.25% United India Insurance Company Limited 2028

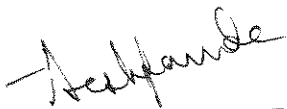
Scrip Code: BSE-957452

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith certificate issued by our Debenture Trustee, Axis Trustee Services Limited for the half year ended 30.9.2020.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For UNITED INDIA INSURANCE COMPANY LIMITED


(ANAGHA SHANTANU DESHPANDE)
COMPANY SECRETARY

ATSL/CO/20-21/4902
February 19, 2021

UNITED INDIA INSURANCE COMPANY LIMITED
24 Whites Road, Chennai 600 014.

Kind Attn.:- Ms. Anagha Deshpande

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 – for year ended September 30, 2020

Dear Sir,

This has reference to privately placed listed non-convertible debentures issued by **United India Insurance Company Limited ("Company")** and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated February 18, 2021 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours faithfully,
For **Axis Trustee Services Limited**

SAMEER M
KABRA

Digitally signed by
SAMEER M KABRA
Date: 2021.02.19 17:07:57
+05'30'

Sameer Kabra
Assistant General Manager

Encl.: As above

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



AXIS TRUSTEE